



Dear Valued Mortgage Loan Originator,

The BluePoint appraisal order entry system operates on the **Connexions** internet-based platform, providing access to multiple Appraisal Management Company (AMC) providers.

To get started:

1. From your broker dashboard go to **Broker Pipeline/loans**.
2. Select your **loan**.
3. Select "**Order Services**" from the left toolbar at the bottom.
4. Click "**Add Order**".
5. In the next screen:
 - a. Make sure "**Connexions**" is already selected
 - b. Enter the **temporary ID** and **password** provided in the attached instructions
 - c. On far-right side click "**Connect to Vendor**".
6. In the next screen go to "**Loan Information**" and complete the order accordingly. Tell us who is your preferred AMC or provide other special instructions in the "**Notes**" section.

See the attached instructions for other details such as uploading the Purchase Agreement, Credit Card Authorization Form, etc. If unsure which type of report to order or if you have a question, call the Bluepoint Appraisal Help desk at (949) 771-2488 or (949) 771-2387.

Our goal is to help grow your business with efficient workflows. We want to be your business partner.

Best Regards,

Bluepoint Mortgage
Appraisal Department

Last revision: 1/16/2026

CONFIDENTIALITY NOTICE: This document may contain confidential information that is legally privileged. If you are not the intended recipient, or if you are not responsible for delivering it to the intended recipient, you are hereby notified that any disclosure, copying, distribution, or use of any of the information contained in or attached to this transmission is STRICTLY PROHIBITED.

Order an appraisal in 3 easy steps:



1

Gather Applicable Documents

(If Available) Signed “Notice of Intent to Proceed”	BluePoint Credit Card Authorization Form	Purchase Agreement (Purchase Loans Only)
<p>Included in the initial disclosures package sent to the borrower.</p> <p>Sample Preview:</p> <p>NOTICE OF INTENT TO PROCEED WITH LOAN APPLICATION</p> <p>Loan Number: Brian Test Date: December 29, 2022</p> <p>Name of Originator: Test Broker</p> <p>Borrower Name(s): Test1 Test2</p> <p>Property Address: 123 Test Dr Irvine, California 92617</p> <p>NOTE: DO NOT SIGN THIS FORM UNLESS YOU WISH TO PROCEED WITH THE LOAN APPLICATION COVERED BY THE GFE OR LOAN ESTIMATE, AS APPLICABLE. IF YOU DO WISH TO PROCEED, PLEASE RETURN A SIGNED AND DATED COPY OF THIS NOTICE OF INTENT TO PROCEED TO THE LOAN ORIGINATOR.</p> <p>Each of the undersigned Borrower(s), having received a copy of a Good Faith Estimate ("GFE") or Loan Estimate, as applicable, dated December 29, 2022, hereby expresses his or her intention to continue with the loan application covered by the GFE or Loan Estimate.</p> <p>Borrower Test1 Test2 Date</p>	<p>Available for download at https://bluepointmtg.com/broker-resources/#FORMSANDGUIDES:</p> <p>General Forms</p> <ul style="list-style-type: none">• 4506-C• SSA-89• Loss Payee• Anti-Steering Form• Conv HOA Cert• Loan Revision Request• Doc Order Form• Change of Circumstance• Credit Card Authorization (Appraisal)	<p>Contact the buyer or seller agent for the purchase agreement.</p>

2

Upload Applicable Documents to Loan

Log into BPM Broker Portal

<https://secure.pricemyloan.com/custom/Bluepoint/>

Find Loan in Pipeline

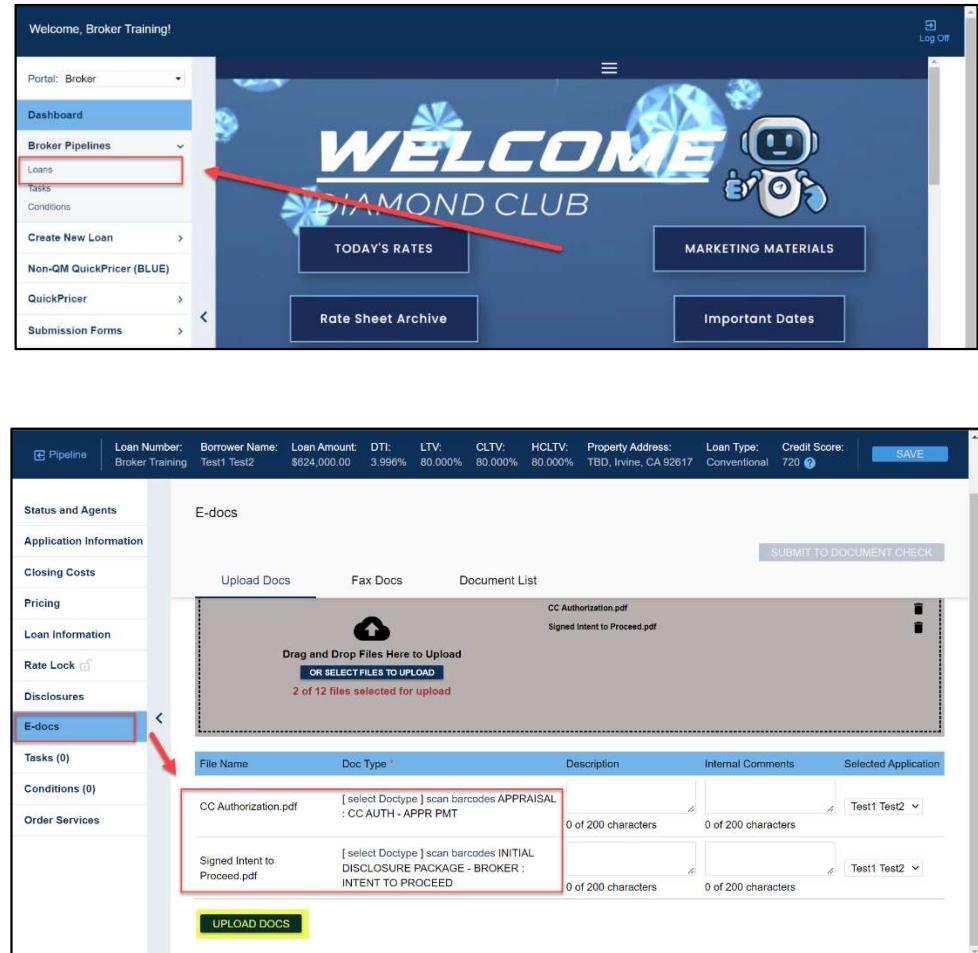
Go to Broker Pipelines > Loans

Upload Docs to Loan

Go to E-docs

Upload docs*

*Remember to select a Doc Type for each document!



Welcome, Broker Training!

Portal: Broker

Dashboard

Broker Pipelines

Loans

Tasks

Conditions

Create New Loan

Non-QM QuickPricer (BLUE)

QuickPricer

Submission Forms

WELCOME DIAMOND CLUB

TODAY'S RATES

MARKETING MATERIALS

Rate Sheet Archive

Important Dates

Loan Number: Broker Training

Borrower Name: Test1 Test2

Loan Amount: \$624,000.00

DTI: 3.998%

LTV: 80.000%

CLTV: 80.000%

HOLTV: 80.000%

Property Address: TBD, Irvine, CA 92617

Loan Type: Conventional

Credit Score: 720

SAVE

SubMIT TO DOCUMENT CHECK

E-docs

Upload Docs

Fax Docs

Document List

CC Authorization.pdf

Signed Intent to Proceed.pdf

Drag and Drop Files Here to Upload

OR SELECT FILES TO UPLOAD

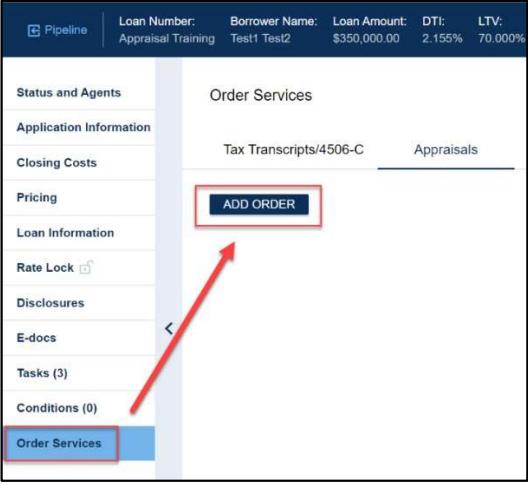
2 of 12 files selected for upload

File Name	Doc Type	Description	Internal Comments	Selected Application
CC Authorization.pdf	[select DocType] scan barcodes APPRAISAL : CC AUTH - APPR PMT	0 of 200 characters	0 of 200 characters	Test1 Test2
Signed Intent to Proceed.pdf	[select DocType] scan barcodes INITIAL DISCLOSURE PACKAGE - BROKER : INTENT TO PROCEED	0 of 200 characters	0 of 200 characters	Test1 Test2

UPLOAD DOCS

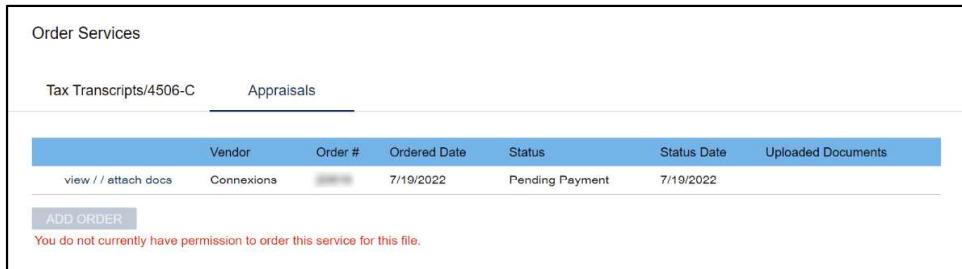
3

Place Order

Go to Appraisal Ordering System	Complete Order Form																				
<p>Go to Order Services > Appraisals and click on “Add Order”:</p>  <p>Enter the following credentials:</p> <ul style="list-style-type: none"> • Username: BPMAppraisals • Password: GoBPM! • Account ID: 1216 	<p>Order Information: <u>Please make sure you select the correct Report Type(s), as many are similarly named.</u></p> <p>Documents: Attach the documents uploaded in Step 2:</p> <ul style="list-style-type: none"> • CC authorization (see instructions below for payment link) • Purchase Agreement (for purchase loans only) <p>Notes:</p> <ul style="list-style-type: none"> • If the borrower requests a payment link instead of a credit card billing, select “AMC to collect” for the Billing Method field • Below are the 17 BluePoint-approved AMCs: <table border="1" data-bbox="1072 837 2012 1279"> <tbody> <tr> <td data-bbox="1072 837 1284 922">Trends AMC, Inc (preferred)</td><td data-bbox="1284 837 1516 922">AAA AMC, LLC</td><td data-bbox="1516 837 1748 922">Accuworth, LLC</td><td data-bbox="1748 837 2012 922">Appraisal Connections, Inc</td></tr> <tr> <td data-bbox="1072 922 1284 1006">Appraisal Links, Inc</td><td data-bbox="1284 922 1516 1006">Appraisal Management Company, LLC (AMCO)</td><td data-bbox="1516 922 1748 1006">Arevalos Appraisal Solutions, LLC</td><td data-bbox="1748 922 2012 1006">Caliber AMC, LLC</td></tr> <tr> <td data-bbox="1072 1006 1284 1091">Class Valuation, LLC</td><td data-bbox="1284 1006 1516 1091">Core Valuation Management, Inc</td><td data-bbox="1516 1006 1748 1091">Equity Solutions USA, Inc</td><td data-bbox="1748 1006 2012 1091">Golden State AMC, Inc</td></tr> <tr> <td data-bbox="1072 1091 1284 1176">Lenders Link, Inc</td><td data-bbox="1284 1091 1516 1176">Nationwide Property & Appraisal Services, LLC</td><td data-bbox="1516 1091 1748 1176">PropertyRate, LLC</td><td data-bbox="1748 1091 2012 1176">REV AMC, Inc</td></tr> <tr> <td data-bbox="1072 1176 1284 1279">So Cal Direct, Inc</td><td data-bbox="1284 1176 1516 1279">Street Smart Valuation</td><td data-bbox="1516 1176 1748 1279"></td><td data-bbox="1748 1176 2012 1279"></td></tr> </tbody> </table>	Trends AMC, Inc (preferred)	AAA AMC, LLC	Accuworth, LLC	Appraisal Connections, Inc	Appraisal Links, Inc	Appraisal Management Company, LLC (AMCO)	Arevalos Appraisal Solutions, LLC	Caliber AMC, LLC	Class Valuation, LLC	Core Valuation Management, Inc	Equity Solutions USA, Inc	Golden State AMC, Inc	Lenders Link, Inc	Nationwide Property & Appraisal Services, LLC	PropertyRate, LLC	REV AMC, Inc	So Cal Direct, Inc	Street Smart Valuation		
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Tracking

Tracking information for current and past orders are available under **Order Services > Appraisals**:

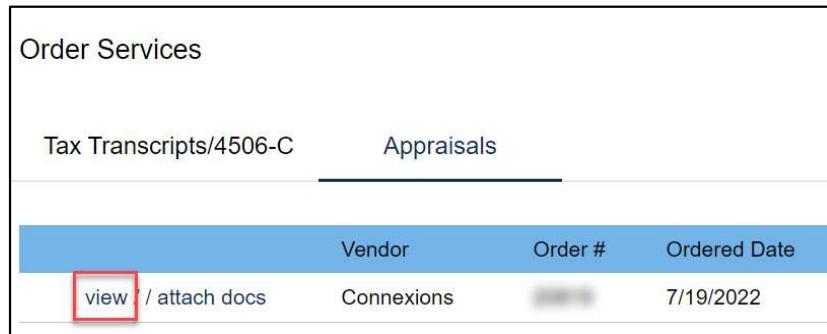


The screenshot shows the 'Order Services' page with the 'Appraisals' tab selected. A single order is listed in a table:

Vendor	Order #	Ordered Date	Status	Status Date	Uploaded Documents
view / attach docs	Connexions	7/19/2022	Pending Payment	7/19/2022	

Below the table is a button labeled 'ADD ORDER' and a note: 'You do not currently have permission to order this service for this file.'

To view the status of an existing order, click on the “view” link next to the order:



The screenshot shows the 'Order Services' page with the 'Appraisals' tab selected. A single order is listed in a table, with the 'view / attach docs' link highlighted by a red box:

Vendor	Order #	Ordered Date
view / attach docs	Connexions	7/19/2022

You will also receive email updates regarding appraisal orders.

Questions?

Please email appraisalhelp@bluepointmtg.com if you have any questions about the appraisal process.