



Dear Valued Mortgage Loan Originator,

The BluePoint appraisal order entry system operates on the **Connexions** internet-based platform, providing access to multiple Appraisal Management Company (AMC) providers.

To get started:

1. From your broker dashboard go to **Broker Pipeline/loans**.
2. Select your **loan**.
3. Select **"Order Services"** from the left toolbar at the bottom.
4. Click **"Add Order"**.
5. In the next screen:
 - a. Make sure **"Connexions"** is already selected
 - b. Enter the **temporary ID** and **password** provided in the attached instructions
 - c. On far-right side click **"Connect to Vendor"**.
6. In the next screen go to **"Loan Information"** and complete the order accordingly. Tell us who is your preferred AMC or provide other special instructions in the **"Notes"** section.

See the attached instructions for other details such as uploading the Purchase Agreement, Credit Card Authorization Form, etc. If unsure which type of report to order or if you have a question, call the Bluepoint Appraisal Help desk at (949) 771-2488 or (949) 771-2387.

Our goal is to help grow your business with efficient workflows. We want to be your business partner.

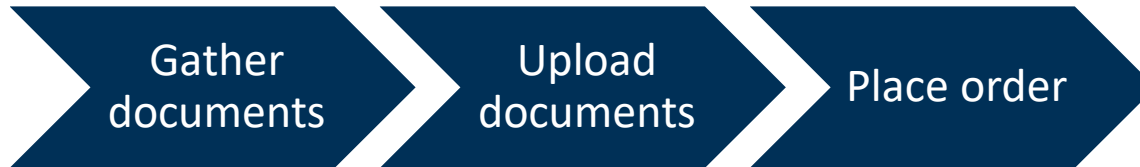
Best Regards,

Bluepoint Mortgage
Appraisal Department

Last revision: 1/16/2026

CONFIDENTIALITY NOTICE: This document may contain confidential information that is legally privileged. If you are not the intended recipient, or if you are not responsible for delivering it to the intended recipient, you are hereby notified that any disclosure, copying, distribution, or use of any of the information contained in or attached to this transmission is STRICTLY PROHIBITED.

Order an appraisal in 3 easy steps:



1 Gather Applicable Documents

(If Available) Signed "Notice of Intent to Proceed"	BluePoint Credit Card Authorization Form	Purchase Agreement (Purchase Loans Only)
<p>Included in the initial disclosures package sent to the borrower.</p> <p>Sample Preview:</p> <div><p>NOTICE OF INTENT TO PROCEED WITH LOAN APPLICATION</p><p>Loan Number: Brian Test Date: December 29, 2022 Name of Originator: Test Broker Borrower Name(s): Test1 Test2</p><p>Property Address: 123 Test Dr Irvine, California 92617</p><p>NOTE: DO NOT SIGN THIS FORM UNLESS YOU WISH TO PROCEED WITH THE LOAN APPLICATION COVERED BY THE GFE OR LOAN ESTIMATE, AS APPLICABLE. IF YOU DO WISH TO PROCEED, PLEASE RETURN A SIGNED AND DATED COPY OF THIS NOTICE OF INTENT TO PROCEED TO THE LOAN ORIGINATOR.</p><p>Each of the undersigned Borrower(s), having received a copy of a Good Faith Estimate ("GFE") or Loan Estimate, as applicable, dated December 29, 2022, hereby expresses his or her intention to continue with the loan application covered by the GFE or Loan Estimate.</p><p>Borrower Test1 Test2 Date</p></div>	<p>Available for download at https://bluepointmtg.com/broker-resources/#FORMSANDGUIDES:</p> <div><p>General Forms</p><ul style="list-style-type: none">• 4506-C• SSA-89• Loss Payee• Anti-Steering Form• Conv HOA Cert• Loan Revision Request• Doc Order From• Change of Circumstance• Credit Card Authorization (Appraisal)</div>	<p>Contact the buyer or seller agent for the purchase agreement.</p>

2 Upload Applicable Documents to Loan

Log into BPM Broker Portal

<https://secure.pricemyloan.com/custom/Bluepoint/>

Find Loan in Pipeline

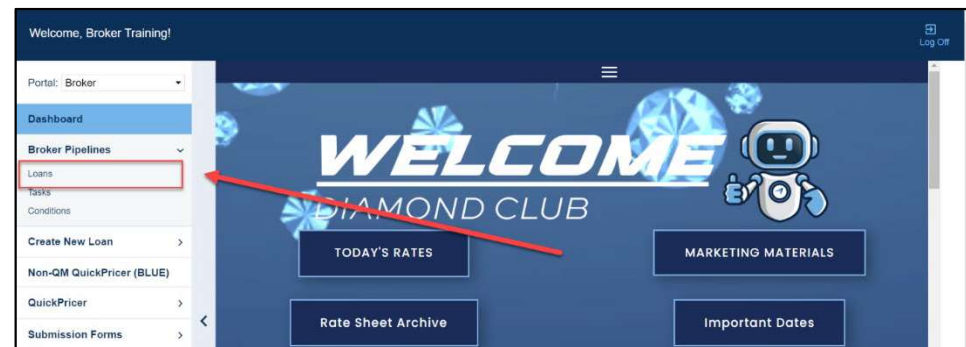
Go to **Broker Pipelines > Loans**

Upload Docs to Loan

Go to E-docs

Upload docs*

**Remember to select a Doc Type for each document!*



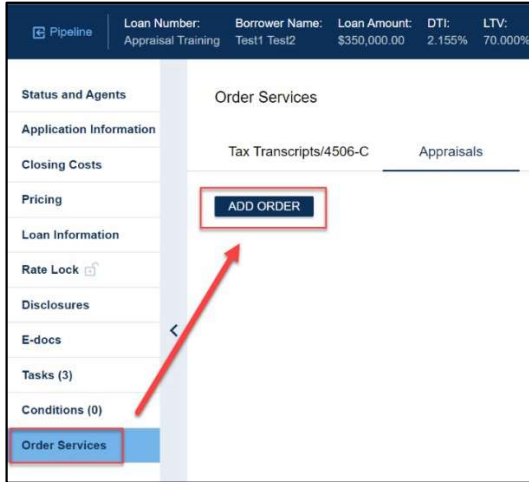
File Name	Doc Type	Description	Internal Comments	Selected Application
CC Authorization.pdf	[select Doctype] scan barcodes APPRAISAL : CC AUTH - APPR PMT	0 of 200 characters	0 of 200 characters	Test1 Test2
Signed Intent to Proceed.pdf	[select Doctype] scan barcodes INITIAL DISCLOSURE PACKAGE - BROKER : INTENT TO PROCEED	0 of 200 characters	0 of 200 characters	Test1 Test2

UPLOAD DOCS

3 Place Order

Go to Appraisal Ordering System

Go to **Order Services > Appraisals** and click on “Add Order”:



Enter the following credentials:

- **Username: BPMAppraisals**
- **Password: GoBPM!**
- **Account ID: 1216**

Complete Order Form

Order Information: Please make sure you select the correct Report Type(s), as many are similarly named.

Documents: Attach the documents uploaded in Step 2:

- CC authorization (see instructions below for payment link)
- Purchase Agreement (for purchase loans only)

Notes:

- If the borrower requests a **payment link** instead of a credit card billing, **select “AMC to collect”** for the Billing Method field
- Below are the 17 BluePoint-approved AMCs:

Trends AMC, Inc (preferred)	AAA AMC, LLC	Accuworth, LLC	Appraisal Connections, Inc
Appraisal Links, Inc	Appraisal Management Company, LLC (AMCO)	Arevalos Appraisal Solutions, LLC	Caliber AMC, LLC
Class Valuation, LLC	Core Valuation Management, Inc	Equity Solutions USA, Inc	Golden State AMC, Inc
Lenders Link, Inc	Nationwide Property & Appraisal Services, LLC	PropertyRate, LLC	REV AMC, Inc
So Cal Direct, Inc	Street Smart Valuation		

Tracking

Tracking information for current and past orders are available under **Order Services > Appraisals**:

Order Services						
Tax Transcripts/4506-C		Appraisals				
view / / attach docs	Vendor	Order #	Ordered Date	Status	Status Date	Uploaded Documents
	Connexions		7/19/2022	Pending Payment	7/19/2022	
ADD ORDER						
You do not currently have permission to order this service for this file.						

To view the status of an existing order, click on the “view” link next to the order:

Order Services

Tax Transcripts/4506-C

Appraisals

	Vendor	Order #	Ordered Date
<div>view / attach docs</div>	Connexions		7/19/2022

You will also receive email updates regarding appraisal orders.

Questions?

Please email appraisalhelp@bluepointmtg.com if you have any questions about the appraisal process.