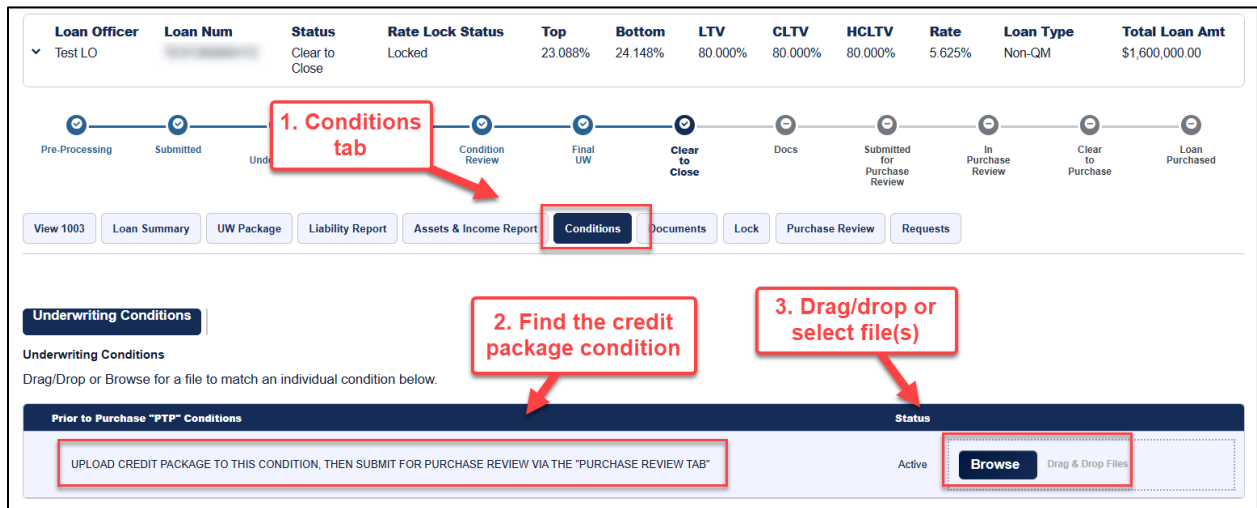


Bolt – How to Submit for Purchase Review

Upload Credit Package

The Conditions tab will have a credit package condition. Upload the final credit package to this condition:



Loan Officer Test LO **Loan Num** [REDACTED] **Status** Clear to Close **Rate Lock Status** Locked **Top** 23.088% **Bottom** 24.148% **LTV** 80.000% **CLTV** 80.000% **HCLTV** 80.000% **Rate** 5.625% **Loan Type** Non-QM **Total Loan Amt** \$1,600,000.00

Pre-Processing Submitted Underwriting **1. Conditions tab** Condition Review Final UW Clear to Close Docs Submitted for Purchase Review In Purchase Review Clear to Purchase Loan Purchased

View 1003 Loan Summary UW Package Liability Report Assets & Income Report **Conditions** Documents Lock Purchase Review Requests

Underwriting Conditions

Underwriting Conditions
Drag/Drop or Browse for a file to match an individual condition below.

Prior to Purchase "PTP" Conditions **Status**

UPLOAD CREDIT PACKAGE TO THIS CONDITION, THEN SUBMIT FOR PURCHASE REVIEW VIA THE "PURCHASE REVIEW TAB" Active **Browse** Drag & Drop Files

2. Find the credit package condition **3. Drag/drop or select file(s)**

Submit for Purchase Review

Once ready, go to the "Purchase Review" tab and hit "Submit for Purchase Review":



Loan Officer Test LO **Loan Num** [REDACTED] **Status** Clear to Close **Rate Lock Status** Not Locked **Top** 23.088% **Bottom** 24.148% **LTV** 80.000% **CLTV** 80.000% **HCLTV** 80.000% **Rate** 5.625%

Pre-Processing Submitted In Underwriting Approved Condition Review Final UW **Clear to Close** Docs Submitted for Purchase Review

View 1003 Loan Summary UW Package Liability Report Assets & Income Report Conditions Documents Lock **Purchase Review** Requests

This loan is ready to Submit for Purchase Review. **Submit for Purchase Review**



Questions?

Please contact your AE for questions regarding purchase review submissions.