



## Mortgagee/Loss Payee information for CPL's and HOI's:

Royal Pacific Funding Corp., (ISAOA), 4000 Macarthur Blvd, West Tower, 7th Floor, Newport Beach, CA 92660

Account Executive:			
	Broker Information		
Company Name:	Company NMLS ID: State License #:		
Processor:	LO Name:		
Processor Phone: LO Phone:			
Processor Email:	LO Email:		
Borrower Information			
Borrower:	Borrower Email:		
Co-Borrower(s):	Co-Borrower Email:		
Property Address:			
Loan information			
Loan Amount (1 <sup>st</sup> TD):	Appraisal: ☐ Yes ☐ No		
Loan Amount (2 <sup>nd</sup> TD):	Appraised Value:		
Interest Rate:	Purchase Price:		
LTV/CLTV:	Qualifying Credit Score:		
Program Information			
☐ Purchase ☐ Rate/Term  Transaction ☐ Cash-out Property listed in last 12 months? ☐ Yes ☐ No ☐ Investment ☐ Investment	Characteristics	<ul><li>1 First Time Homebuyer</li><li>1 Limited Tradelines</li><li>1 No Housing History</li></ul>	Property SFR / PUD Property 2- 4 Unit Type Condo Warrantable Only
Programs  ☐ 12-month Bank Statement ☐ Business ☐ Personal (no comingling) ☐ 12-month P&L (Must be provided upon submission) ☐ 1099 ☐ Asset Utilization ☐ Closed-end 2nd ☐ Full Documentation	Select One:  Titanium Platinum Gold Silver BlueXpanded ITIN Close Call Premier	Loan Terms Standar  ☐ Fixed 30 ☐ Fixed 15 ☐ 5/6 ARM (SOFR) ☐ 2/1 Buydown	Interest Only I/O Fixed 40 Year I/O Fixed 30 Year I/O 5/6 ARM 40 Year (SOFR) I/O 5/6 ARM 30 Year (SOFR)
Pre-Payment (Investment Only)  □ 5 Year PPP □ 2 Year PPP □ 1 Year PPP □ No PPP □ Non-Permanet	esident Alien ent Resident Alien	Impounds Waived? ☐ Yes* ☐ No *Loan Cannot be HPN	Fee Buyouts? ☐ Yes ☐ No
Minimum Submission Requirements			
☐ Income Docs: Per Program selected above ☐ Assets (if applicable) ☐ Purchase Agreement (if applicable) ☐ Ese Sheet / Sattlement Statement ☐ Schedi		eted Submission Form Application s License or Photo ID ule or Real Estate g all mortgage loans identified on the credit report to REO)	
Broker Compensation			
Broker compensation: Borrower Paid Only		= \$	
☐ Third party processing fee: Needs a valid NMLS not associated to Broker		Fee must be disclosed on Fee Worksheet. Cannot exceed \$1,995.	
or ☐ In-house processing fee (BPC only): Total BPC + Processing ≤ Comp Plan		\$	
Required if using Broker Credit report. Used to import credit liabilities into our system  User:			Password:
Comments:			

Revision: 1/18/2024