

**Mortgagee/Loss Payee information for CPL' s and HOI's:**

Royal Pacific Funding Corp., (ISAOA), 4000 Macarthur Blvd, West Tower, 7th Floor, Newport Beach, CA 92660

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| <b>Account Executive:</b>                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <b>Broker Information</b>                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Company Name:                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                         | Company NMLS ID:                                                                                                                                                                                                                                                                                                                                      | State License #:                                                                                                                                                                        |                                                                                                                                                                                                                                |
| Processor:                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                         | LO Name:                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Processor Phone:                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                         | LO Phone:                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Processor Email:                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                         | LO Email:                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <b>Borrower Information</b>                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Borrower:                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                         | Borrower Email:                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Co-Borrower(s):                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                         | Co-Borrower Email:                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Property Address:                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <b>Loan information</b>                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Loan Amount (1 <sup>st</sup> TD):                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                         | Appraisal: <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Loan Amount (2 <sup>nd</sup> TD):                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                         | Appraised Value:                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Interest Rate:                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                         | Purchase Price:                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| LTV/CLTV:                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                         | Qualifying Credit Score:                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <b>Program Information</b>                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <b>Transaction</b><br><input type="checkbox"/> Purchase<br><input type="checkbox"/> Rate/Term<br><input type="checkbox"/> Cash-out                                                                                                                                                                                                                                                              | <b>If refinance: Prior Listing</b><br><input type="checkbox"/> Within 3 Months<br><input type="checkbox"/> Within 6 Months<br><input type="checkbox"/> Within 12 Months<br><input type="checkbox"/> Over 12 Months / NA | <b>Occupancy</b><br><input type="checkbox"/> Primary<br><input type="checkbox"/> 2 <sup>nd</sup> home<br><input type="checkbox"/> Investment                                                                                                                                                                                                          | <b>Characteristics</b><br><input type="checkbox"/> First Time Homebuyer<br><input type="checkbox"/> Limited Tradelines<br><input type="checkbox"/> No Housing History                   | <b>Property Type</b><br><input type="checkbox"/> SFR / PUD<br><input type="checkbox"/> 2- 4 Unit<br><input type="checkbox"/> Condo<br><small>Warrantable Only</small>                                                          |
| <b>Programs</b><br><input type="checkbox"/> 12-month Bank Statement<br><input type="checkbox"/> Business<br><input type="checkbox"/> Personal (no comingling)<br><input type="checkbox"/> 12-month P&L<br>(Must be provided upon submission)                                                                                                                                                    | <input type="checkbox"/> 1099<br><input type="checkbox"/> Asset Utilization<br><input type="checkbox"/> Closed-end 2nd<br><input type="checkbox"/> Full Documentation<br><input type="checkbox"/> WVOE                  | <b>Select One:</b><br><input type="checkbox"/> Iron<br><input type="checkbox"/> Titanium<br><input type="checkbox"/> Platinum<br><input type="checkbox"/> Gold<br><input type="checkbox"/> Silver<br><input type="checkbox"/> BlueXpanded<br><input type="checkbox"/> ITIN<br><input type="checkbox"/> Close Call<br><input type="checkbox"/> Premier | <b>Loan Terms Standard</b><br><input type="checkbox"/> Fixed 30<br><input type="checkbox"/> Fixed 15<br><input type="checkbox"/> 5/6 ARM (SOFR)<br><input type="checkbox"/> 2/1 Buydown | <b>Interest Only</b><br><input type="checkbox"/> I/O Fixed 40 Year<br><input type="checkbox"/> I/O Fixed 30 Year<br><input type="checkbox"/> I/O 5/6 ARM 40 Year (SOFR)<br><input type="checkbox"/> I/O 5/6 ARM 30 Year (SOFR) |
| <b>Pre-Payment (Investment Only)</b><br><input type="checkbox"/> 5 Year PPP<br><input type="checkbox"/> 3 Year PPP                                                                                                                                                                                                                                                                              | <input type="checkbox"/> 2 Year PPP<br><input type="checkbox"/> 1 Year PPP<br><input type="checkbox"/> No PPP                                                                                                           | <b>Citizenship</b><br><input type="checkbox"/> US Citizen<br><input type="checkbox"/> Permanent Resident Alien<br><input type="checkbox"/> Non-Permanent Resident Alien                                                                                                                                                                               | Impounds Waived?<br><input type="checkbox"/> Yes*<br><input type="checkbox"/> No<br><small>*Loan Cannot be HPML</small>                                                                 | Fee Buyouts?<br><input type="checkbox"/> Yes<br><input type="checkbox"/> No                                                                                                                                                    |
| <b>Minimum Submission Requirements</b>                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <input type="checkbox"/> Credit Report dated w/in 60 days or credit authorization<br><input type="checkbox"/> Income Docs: Per Program selected above<br><input type="checkbox"/> Assets (if applicable)<br><input type="checkbox"/> Purchase Agreement (if applicable)<br><input type="checkbox"/> Fee Sheet / Settlement Statement<br><input type="checkbox"/> ITIN IRS Letter (If ITIN Loan) |                                                                                                                                                                                                                         | <input type="checkbox"/> Completed Submission Form<br><input type="checkbox"/> 1003 Application<br><input type="checkbox"/> Driver's License or Photo ID<br><input type="checkbox"/> Schedule or Real Estate<br>(matching all mortgage loans identified on the credit report to REO)                                                                  |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <b>Broker Compensation</b>                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Broker compensation: <b>Borrower Paid Only</b>                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                         | _____ % + \$ _____ = \$ _____                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <input type="checkbox"/> Third party processing fee: Needs a valid NMLS not associated to Broker<br>or<br><input type="checkbox"/> In-house processing fee (BPC only): Total BPC + Processing ≤ Comp Plan                                                                                                                                                                                       |                                                                                                                                                                                                                         | Fee must be disclosed on Fee Worksheet. Cannot exceed \$1,995.<br>\$ _____                                                                                                                                                                                                                                                                            |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| Required if using Broker Credit report. Used to import credit liabilities into our system                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                         | User: _____ Password: _____                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                         |                                                                                                                                                                                                                                |
| <b>Comments:</b>                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                         |                                                                                                                                                                                                                                |