

Mortgagee/Loss Payee information for CPL' s and HOI's:

Royal Pacific Funding Corp., (ISAOA), 4000 Macarthur Blvd, West Tower, 7th Floor, Newport Beach, CA 92660

Account Executive:			
Broker Information			
Company Name:		Company NMLS ID:	State License #:
Processor:		LO Name:	
Processor Phone:		LO Phone:	
Processor Email:		LO Email:	
Borrower Information			
Borrower:		Borrower Email:	
Co-Borrower(s):		Co-Borrower Email:	
Property Address:			
Loan information			
Loan Amount (1 st TD):		Appraisal: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Loan Amount (2 nd TD):		Appraised Value:	
Interest Rate:		Purchase Price:	
LTV/CLTV:		Qualifying Credit Score:	
Program Information			
Transaction <input type="checkbox"/> Purchase <input type="checkbox"/> Rate/Term <input type="checkbox"/> Cash-out Property listed in last 12 months? <input type="checkbox"/> Yes <input type="checkbox"/> No	Occupancy <input type="checkbox"/> Primary <input type="checkbox"/> 2 nd home <input type="checkbox"/> Investment	Characteristics <input type="checkbox"/> First Time Homebuyer <input type="checkbox"/> Limited Tradelines <input type="checkbox"/> No Housing History	Property Type <input type="checkbox"/> SFR / PUD <input type="checkbox"/> 2- 4 Unit <input type="checkbox"/> Condo Warrantable Only
Programs <input type="checkbox"/> 12-month Bank Statement <input type="checkbox"/> Business <input type="checkbox"/> Personal (no comingling) <input type="checkbox"/> 12-month P&L <input type="checkbox"/> Full Documentation <input type="checkbox"/> 1099 <input type="checkbox"/> Asset Utilization <input type="checkbox"/> ITIN <input type="checkbox"/> Close Call <input type="checkbox"/> Premier <input type="checkbox"/> Closed-end 2nd	Select One: <input type="checkbox"/> Blue Steel <input type="checkbox"/> Titanium <input type="checkbox"/> Platinum <input type="checkbox"/> Gold <input type="checkbox"/> Silver	Loan Terms Standard <input type="checkbox"/> Fixed 30 <input type="checkbox"/> Fixed 15 <input type="checkbox"/> 5/6 ARM (SOFR) <input type="checkbox"/> 2/1 Buydown	Interest Only <input type="checkbox"/> I/O Fixed 40 Year <input type="checkbox"/> I/O Fixed 30 Year <input type="checkbox"/> I/O 5/6 ARM 40 Year (SOFR) <input type="checkbox"/> I/O 5/6 ARM 30 Year (SOFR)
Pre-Payment (Investment Only) <input type="checkbox"/> 5 Year PPP <input type="checkbox"/> 3 Year PPP <input type="checkbox"/> 2 Year PPP <input type="checkbox"/> 1 Year PPP <input type="checkbox"/> No PPP	Citizenship <input type="checkbox"/> US Citizen <input type="checkbox"/> Permanent Resident Alien <input type="checkbox"/> Non-Permanent Resident Alien	Impounds Waived? <input type="checkbox"/> Yes* <input type="checkbox"/> No *Loan Cannot be HPML	Fee Buyouts? <input type="checkbox"/> Yes <input type="checkbox"/> No
Minimum Submission Requirements			
<input type="checkbox"/> Credit Report dated w/in 60 days or credit authorization <input type="checkbox"/> Income Docs: Per Program selected above <input type="checkbox"/> Assets (if applicable) <input type="checkbox"/> Purchase Agreement (if applicable)		<input type="checkbox"/> UW Cover Sheet <input type="checkbox"/> 1003 Application <input type="checkbox"/> Driver's License or Photo ID <input type="checkbox"/> Schedule or Real Estate (matching all mortgage loans identified on the credit report to REO)	
Items Needed to Disclose <input type="checkbox"/> Initial Loan Application signed by the LO <input type="checkbox"/> Fee Sheet			
Broker Compensation			
Broker compensation: Borrower Paid Only		_____ % + \$ _____ = \$ _____	
Third party processing fee needs a valid NMLS not associated to broker		\$ _____ Fee must be disclosed on Fee Worksheet	
Required if using Broker Credit report. Used to import credit liabilities into our system		User:	Password:

Revision: 9/5/2023

