



CalHFA - CA Dream for All Checklist	
	Completed CalHFA Dream For All Submission Form Include credit credentials, compensation, 3rd party fee (if applicable).
	DU approve eligible (released to Royal Pacific Funding) Income, assets, and liabilities all accurately reflected. TBD Funds will not be accepted.
	LO signed initial 1003. Fully complete, if property address is unknown, write "TBD" for Street and include accurate City and Zip Code.
	Credit Report Must be obtained through a hard pull. Report must include scores from all three major credit bureaus (Equifax, Experian, and TransUnion). Must be dated within the last 90 days.
	Confirm borrower is at or below income limits for the county calhfa.ca.gov/homeownership/limits/
	Fees worksheet Must provide a fee sheet with estimated Costs closely adhering to terms. FEE CALCULATOR
	2 Year income documentation Paystubs/W2, tax returns, bank statements, P&L, 1099's, etc.
	Asset documentation Bank statements, at least one month needed for prequalification. If using gift funds, they must be documented on the 1003
	Drivers license
	Social security card
	Signed borrower authorization
If unable to release, please follow DU sponsorship request instructions How to Obtain DU sponsorship	

Revision: 2/29/2024