



Mortgagee/Loss Payee information for CPL' s and HOI's  
 Royal Pacific Funding Corporation (Isaoo), 4000 Macarthur Blvd. West Tower, 7th Floor, Newport Beach, CA 92660t

**Account Executive:**

**Broker Information**

Company Name:	Company NMLS ID:	State Lic. Number:
Processor:	LO Name:	
Processor Phone:	LO Phone:	
Processor Email:	LO Email:	

**Borrower Information**

Borrower:	Borrower Email:
Co-Borrower(s):	Co-Borrower Email:
Property Address:	

**Loan Information**

Loan amount (1 <sup>st</sup> TD):	Purchase price:
Loan amount (2 <sup>nd</sup> TD):	
Interest Rate:	Qualifying credit score:
LTV/CLTV:	

Broker compensation:  Borrower Paid \_\_\_\_\_ % + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

<input type="checkbox"/> Third party processing fee: Needs a valid NMLS not associated to Broker or <input type="checkbox"/> In-house processing fee (BPC only): Total BPC + Processing ≤ Comp Plan	Fee must be disclosed on Fee Worksheet. Cannot exceed \$1,995. \$ _____
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DO/DU Credit Credentials:	Required if using Broker Credit report. Used to import credit liabilities into our system and run DU	User: _____ Password: _____
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**Program Information**

Transaction <input type="checkbox"/> Purchase	Occupancy <input type="checkbox"/> Primary	Doc Type <input type="checkbox"/> Full Doc <input type="checkbox"/> W-2 Only	Fee Buyout <input type="checkbox"/> No
Product <input type="checkbox"/> CalHFA - Dream for All (Conventional)	Property Type <input type="checkbox"/> SFR <input type="checkbox"/> PUD <input type="checkbox"/> Condo <input type="checkbox"/> Manufactured	Loan Term <input type="checkbox"/> 30 Yr.	Impounds Waived? <input type="checkbox"/> Yes Credit DU LP <input type="checkbox"/> Use Broker DU

**Minimum Loan Submission Requirements**

- AUS approve eligible run by broker (run through our system or please release your findings to Bluepoint)
- Signed 1003/1008
- 2 Months Bank Statements or Assets States on 1003
- Credit Report \*Ensure Credentials inputted above\*
- Current paystubs (within 30 days of submission) + W2 or 1 or 2 years Tax Returns if self employed as directed by AUS Findings
- Purchase contract if purchase
- Fee worksheet / settlement statement
  - If settlement sheet is not available, provide fee sheet or provide title fees via: [FEE CALCULATOR](#)
- Checked or initial submission form all is complete above

**Required fees (will be over disclosed unless noted)**

1004d: \$350.00	Notary \$300
Appraisal: \$1,000.00 ( \$850.00 Wet States )	Deed Recording Fee: \$250.00 ( \$150.00 Wet States )
Credit Report Fee: \$250.00 ( \$100.00 Wet States )	Mortgage Recording Fee: \$250.00 ( \$150.00 Wet States )

**Fees required for disclosing:** Appraisal:\$ \_\_\_\_\_ Credit Report:\$ \_\_\_\_\_ VOE:\$ \_\_\_\_\_ Misc:\$ \_\_\_\_\_ 1004D:\$ \_\_\_\_\_

If not provided BluePoint Mortgage will use default fees. Fee sheet / settlement statement must be provided for Title/Escrow Fees.