

Upload Documents

Pipeline |
 Loan Number: Broker Training |
 Borrower Name: Test1 Test2 |
 Loan Amount: \$579,000.00 |
 DTI: 46.877% |
 Gross / Base LTV: 98.189% / 96.500% |
 Gross / Base CLTV: 101.689% / 100.000% |
 Gross / Base HCLTV: 101.689% / 100.000% |
 Property Address: 123 Test Dr, Irvine, CA 92617 |
 Loan Type: FHA |
 Credit Score: 720 ? |
 SAVE

Status and Agents
Application Information
Closing Costs
Rate Lock
Disclosures
E-docs <
Tasks (0)
Conditions (0)
Order Services

E-docs
 Certified Credit SUBMIT TO DOCUMENT CHECK
 Upload Docs Fax Docs Document List
 You may upload up to 10 files with a total upload size of 100MB.

Doc Types

Intent to Proceed = "Intent to Proceed"
 CC Authorization = "CC Auth - Appr PMT"
 Purchase Agreement = "Purchase Agreement / Contract"

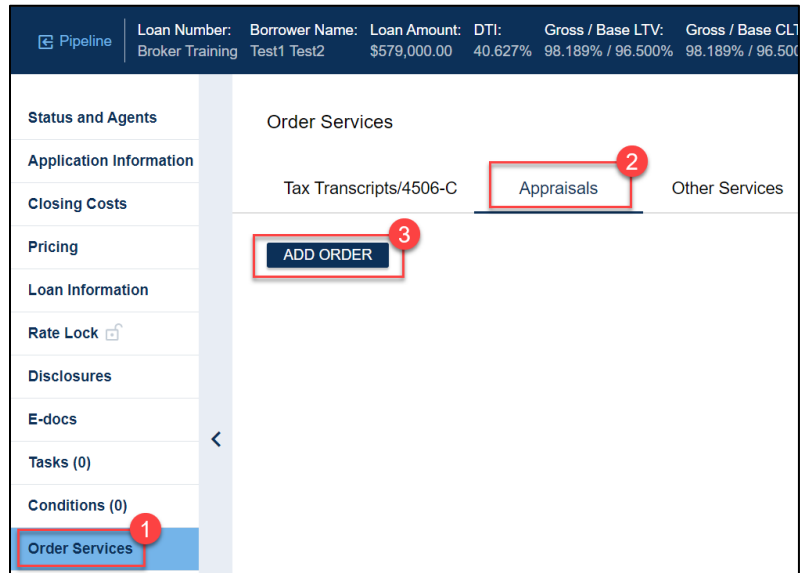
Drag and Drop Files Here to Upload
 OR SELECT FILES TO UPLOAD
 1 of 12 files selected for upload

File Name	Doc Type *	Internal Comments	Selected Application
CC_Authorization_Form_rev12.21.2022.pdf	[select Doctype] CC AUTH - APPR PMT	scan barcodes APPRAISAL : 0 of 200 characters	Test1 Test2 ▾

UPLOAD DOCS

Place Order

Go to **Order Services > Appraisals** and hit "Add Order":

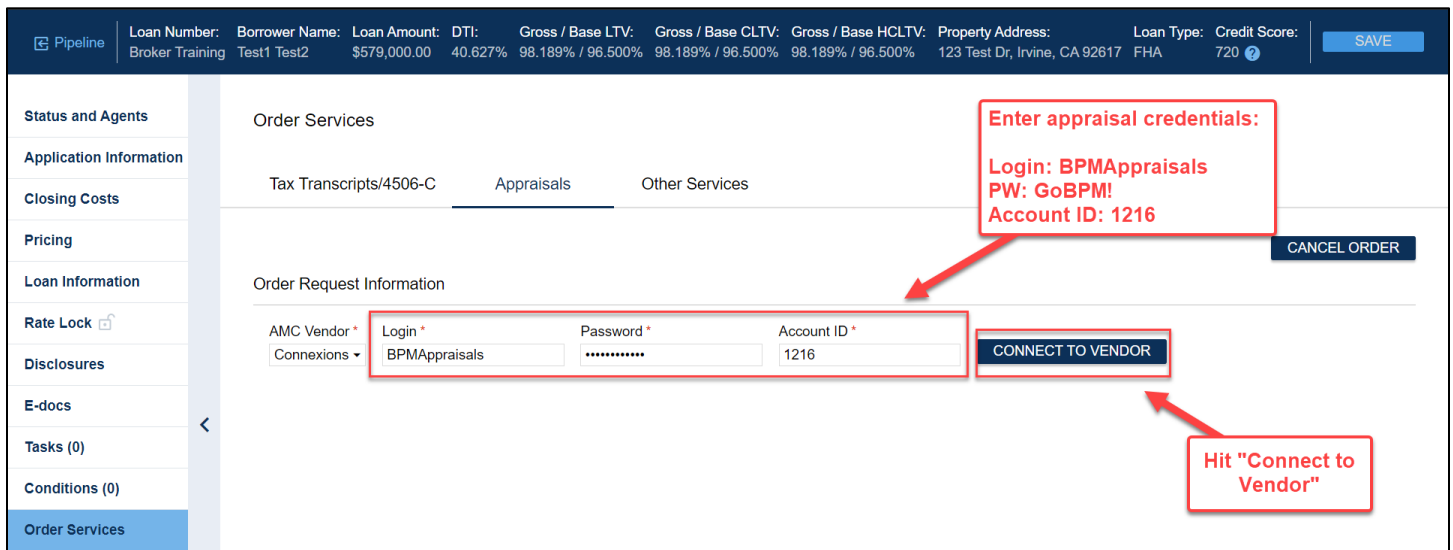


Appraisal Credentials



The credentials for ordering appraisals are not the same as your portal login! Use the following if you don't have appraisal credentials:

- **Username: BPMAppraisals**
- **Password: GoBPM!**
- **Account ID: 1216**



Ordering the Appraisal

Pipeline | Loan Number: Broker Training | Borrower Name: Test1 Test2 | Loan Amount: \$579,000.00 | DTI: 40.627% | Gross / Base LTV: 98.189% / 96.500% | Gross / Base CLTV: 98.189% / 96.500% | Gross / Base HCLTV: 98.189% / 96.500% | Property Address: 123 Test Dr, Irvine, CA 92617 | Loan Type: FHA | Credit Score: 720 ? | **SAVE**

Status and Agents

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Tasks (0)

Conditions (0)

Order Services

Order Services

Tax Transcripts/4506-C **Appraisals** Other Services

Report Type 5 **All fields with a red * are required**

Appraisal Needed Date:

Rush Order? Yes

If requesting a payment link, select "AMC will collect"

Billing Information

Billing Method *
AMC will collect ▾ **Specify AMC here (see table below for approved AMCs)**

Extra Information

Documents **+ attach document to order** Notes

Attach documents (Intent to Proceed, CC authorization, etc.)

Hit "Place Order" to complete

PLACE ORDER

Approved AMCs

Trends (preferred AMC for CA)	AAA AMC	Accuworth	Appraisal Management Company
Appraisal Links	Arevalo's Appraisal Solutions	Caliber AMC	Class Valuation
Core Valuation Management	Equity Solutions USA	Golden State AMC	Lenders Link
Nationwide Property & Appraisal Services	Rapid Appraisal Management System	REV AMC	So Cal Direct

Appraisal Tracking

Tracking information for current and past orders are available under **Order Services > Appraisals:**

Order Services						
Tax Transcripts/4506-C		Appraisals				
	Vendor	Order #	Ordered Date	Status	Status Date	Uploaded Documents
view // attach docs	Connexions	██████	7/19/2022	Pending Payment	7/19/2022	
<input type="button" value="ADD ORDER"/>						
<p>You do not currently have permission to order this service for this file.</p>						

Questions?

Please email appraisalhelp@bluepointmtg.com if you have any questions about the appraisal process.