

# How to Upload Conditions

Pipeline | 
 Loan Number: Broker Training | 
 Borrower Name: Test1 Test2 | 
 Loan Amount: \$579,000.00 | 
 DTI: 49.193% | 
 Gross / Base LTV: 98.189% / 96.500% | 
 Gross / Base CLTV: 98.189% / 96.500% | 
 Gross / Base HCLTV: 98.189% / 96.500% | 
 Property Address: 123 Test Dr, Irvine, CA 92617 | 
 Loan Type: FHA | 
 Credit Score: 720 | 
 SAVE

**Status and Agents**  
 Status and Agents  
 Certified Credit  
 Status  
 Current Status: Approved | Status Date: 8/4/2023 | Action: view status certificate | CHANGE LOAN STATUS

Pre-Approved → **Approved** (8/4/2023) → Cond Review → Funded

**Conditions (17)**  
 Assigned Agents in Test Broker  
 Loan Officer re-assign Name: Broker Training Email: | Processor re-assign Name: Broker Training Email:

**Conditions** SUBMIT TO CONDITION REVIEW  
 Certified Credit  
REFRESH Display Condition assigned to: Anyone Condition #  SEARCH

Open Conditions

Status	Condition / Category	Subject	Latest Comment or Task History Event	Supporting Documents	Due Date Assigned
<input type="checkbox"/> Active <span>RESOLVE</span>	CNGXNHK / *PTD	(PTD) COMPLETE WVOE SIGNED & DATED BY HR REP FOR ALL BORROWER(S)	Assigned by view all	Requirement: None Association: None <input type="button" value="associate previously uploaded"/> <input type="button" value="OR SELECT FILES TO UPLOAD"/>	08/25/23 Broker Training
<input type="checkbox"/> Active <span>RESOLVE</span>	CNGXNGJ / *PTD	2 MONTHS RECENT BANK STATEMENTS	Assigned by view all	Requirement: None Association: None <input type="button" value="associate previously uploaded"/> <input type="button" value="OR SELECT FILES TO UPLOAD"/>	08/25/23 Broker Training

Condition assigned to: Anyone ▾ Condition #

### Upload Docs

Condition	Category	Subject	Required DocType
CNGXNHK	*PTD	(PTD) COMPLETE WVOE SIGNED & DATED BY HR REP FOR ALL BORROWER(S)	None

Please select document(s) to upload and associate with this condition.

File Name	Doc Type	Description	Application	
Sample Condition.pdf	select Doc Type ❌		Test1 Test2 ▾	remove

CANCEL UPLOAD DOCUMENT

After uploading, hit "select Doc Type"

Condition assigned to: Anyone ▾ Condition #

### Upload Docs

Condition	Category	Subject	Required DocType
CNGXNHK	*PTD	(PTD) COMPLETE WVOE SIGNED & DATED BY HR REP FOR ALL BORROWER(S)	None

Please select document(s) to upload and associate with this condition.

File Name	Doc Type	Description	Application	
Sample Condition.pdf	**OUTSTANDING CONDITIONS** OUTSTANDING CONDITIONS Doc Type ✓	change	Test1 Test2 ▾	remove

CANCEL UPLOAD DOCUMENT

Doc Type = Outstanding Conditions > Outstanding Conditions

Hit "Upload Document"

## Next Steps

Once all conditions have been uploaded, please notify your Account Manager for condition review.

## Questions?

Please contact your Account Manager with any questions regarding conditions.