

TAX PROFESSIONAL ATTESTATION (Alt-Doc)

Tax Professional Information

Business Name:

Business Address:

Email:

Phone:

CPA #:

EA #:

CTEC #:

TAX ATTORNEY #:

**PTIN NOT
ALLOWED**

Borrower Information

Borrower Name:

Business Name:

Business Address:

Ownership Percentage:

Did you file/prepare the borrower's most recently filed business tax return? Yes No

Do you have any relationship to the borrower or any association with the business? Yes No

Will the use of business assets negatively affect the health of the business? Yes No

If yes, please explain:

Have you performed either the following functions:

Audited the business financial statements, or Yes No

Reviewed working papers provided by the borrower Yes No

What is the business expense factor as a percentage of gross revenue?

Does this expense factor represent an accurate summary of the business's applicable cash expenses? Yes No

Additional Comments:

Print Name:

Signature:

Date:

* Must be wet signed, DocuSign not allowed

** Please send Tax Professional license with this attestation

*** Self-Employed borrowers who file their own tax returns are not eligible

Revision: 4/18/2024

