



## TAX PROFESSIONAL ATTESTATION (Profit & Loss Statement)

### Tax Professional Information

Business Name:

Business Address:

Email:

Phone:

CPA #:

EA #:

CTEC #:

TAX ATTORNEY #:

**PTIN NOT  
ALLOWED**

### Borrower Information

Borrower Name:

Business Name:

Business Address:

Ownership Percentage:

Years in Business:

Did you file/prepare the borrower's most recently filed business tax return?  Yes  No

Do you have any relationship to the borrower or any association with the business?  Yes  No

Will the use of business assets negatively affect the health of the business?  Yes  No

*If yes, please explain:*

**Have you performed either the following functions:**

Audited the business financial statements, or  Yes  No

Reviewed working papers provided by the borrower  Yes  No

Additional Comments:

Print Name:

Signature:

Date:

\* Must be wet signed, DocuSign not allowed

\*\* Please send Tax Professional license with this attestation

\*\*\* Self-Employed borrowers who file their own tax returns are not eligible

Revision: 11/4/2024

